

Index Performance				News				
Global Indices				Indian Equities: Market may open slightly higher				
Dow 30	28,066.47	190.85	0.68%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 5 points at the opening bell.				
S&P 500	3,133.64	23.35	0.75%	*Overseas, Asian stocks are trading higher on growing hopes that the world's top two economies will reach an agreement soon.				
FTSE 100	7,396.29	69.48	0.95%	Corporate News				
DAX	13,246.45	82.57	0.63%	*Yes Bank on November 25 sold over 16 lakh shares of Reliance Capital for around Rs 3 crore through an open market transaction. According to bulk deal data available with the National Stock Exchange (NSE), the private sector lender sold 16,78,900 shares at an average price of Rs 16.26 apiece. This took the total transaction value to Rs 2.72 crore.				
Nikkei 225	23,431.74	138.93	0.60%	*Moody's on November 25 lowered agrochemical company UPL Corporation ratings to stable from positive following weaker than expected operating performance of the group				
Nasdaq	8,632.49	112.60	1.32%	*The Singapore government and Monetary Authority of Singapore have hiked their total holding in Zee Entertainment Enterprises Ltd (ZEE) to 8.44 per cent by acquiring shares through secondary market placement, according to a regulatory filing by the company.				
Indian Indices				*Rcom: Bharti Airtel, Reliance Jio, Varde Capital and UV Asset Reconstruction Company have submitted bids to buy assets of debt-ridden Reliance Communications, according to banking sources involved in the process				
Nifty 50	12,073.75	159.35	1.34%	*InterGlobe Aviation: DGA has asked IndiGo to start grounding aircraft that are powered by problematic Pratt & Whitney engines as and when a new aircraft is delivered. The earlier mandate was to replace all old PW engines by January 31, 2020				
BSE Sensex	40,889.23	529.82	1.31%	Indian Economy				
Nifty Bank	31,555.90	444.3	1.43%	*Finland's Salcomp, a supplier to U.S. tech group Apple, is to invest 20 billion rupees (\$278.67 million) in India to make mobile chargers and other smartphone components from March 2020, the country's technology minister said on Monday. Salcomp has reached an agreement to take over a facility, formerly owned by Nokia, in Chennai and will begin operations at the site by March, Ravi Shankar Prasad told a news conference.				
Nifty Midcap 100	17,061.00	193.35	1.15%	Global Economy				
Nifty Smallcap 100	5,744.60	42.95	0.75%	*China's Vice Premier Liu He, U.S. Trade representative Robert Lighthizer and U.S. Treasury Secretary Steven Mnuchin held a phone call on issues related to a phase one trade agreement on Tuesday, China's commerce ministry said. Both sides agreed to maintain communication on remaining issues on phase one trade deal consultations, the ministry said.				
Forex Rates				NSE Indices / Sectoral Performance				
USD/INR	71.73	-0.10	-0.14%					
EUR/INR	79.01	-0.27	-0.34%					
GBP/INR	92.39	0.02	0.02%					
JPY/INR	0.66	0.00	-0.27%					
Commodities								
Silver Dec-2019	44,197	-283	-0.64%					
Crude Oil WTI Dec-2019	4,149	-20	-0.48%					
Gold Dec-2019	4,054	40	1.00%					
Refined Gold Dec-2019	37,706	-189	-0.50%					
Natural Gas Dec-2019	186	-8.6	-4.41%					
Aluminium Dec-2019	131	-0.75	-0.57%					
Fund Flows								
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales					
FII	5,257.86	4,296.96	960.90					
DII	3,378.86	3,592.52	-213.66					
F&O								
FI Index Fut	8,731.55	6,778.11	1,953.44					
FI Index Opt	187,468.45	187,114.91	353.54					
Market Turnover: NSE				NSE Movers and Shakers				
Cash(INR cr)	36,333.91	1,533.24	4.41%					
F&O (INR cr)	1,097,583.56	330,736.28	43.13%					
Total	1,133,917.47	332,269.52	41.32%					
Market Volatility								
CBOE VIX	11.87	-0.47	-3.81%					
INDIA VIX	15.00	0.13	0.87%					
10 yrs Gsec Yield								
US	1.76%	-0.04	-0.01					
India	6.47%	-0.32	-0.03					
Nifty Supports								
Nifty	S3	S2	S1					
Nifty Bank (NSEBANK)	11784	11850	11973					
	30673	30861	31214					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	437.10	443.55	451.00	457.45	464.90	471.35	478.80
INFRAEL	Bharti Infratel Limited	217.80	225.20	237.15	244.55	256.50	263.90	275.85
TCS	Tata Consultancy Services Limited	2,029.40	2,040.80	2,062.15	2,073.55	2,094.90	2,106.30	2,127.65
ASIANPAINT	Asian Paints Limited	1,630.88	1,648.52	1,682.73	1,700.37	1,734.58	1,752.22	1,786.43
INFY	Infosys Limited	681.13	687.17	693.08	699.12	705.03	711.07	716.98
TITAN	Titan Company Limited	1,127.17	1,135.13	1,151.02	1,158.98	1,174.87	1,182.83	1,198.72
UPL	UPL Limited	522.67	528.33	536.42	542.08	550.17	555.83	563.92
YESBANK	Yes Bank Limited	59.10	60.70	62.30	63.90	65.50	67.10	68.70
ICICIBANK	ICICI Bank Limited	484.88	488.22	493.33	496.67	501.78	505.12	510.23
DRREDDY	Dr. Reddy's Laboratories Limited	2,788.08	2,819.07	2,874.03	2,905.02	2,959.98	2,990.97	3,045.93
ULTRACEMCO	UltraTech Cement Limited	4,062.05	4,078.55	4,096.00	4,112.50	4,129.95	4,146.45	4,163.90
WIPRO	Wipro Limited	239.10	240.20	241.60	242.70	244.10	245.20	246.60
ITC	ITC Limited	244.42	245.33	246.57	247.48	248.72	249.63	250.87
IOC	Indian Oil Corporation Limited	126.78	127.97	129.33	130.52	131.88	133.07	134.43
KOTAKBANK	Kotak Mahindra Bank Limited	1,542.12	1,556.08	1,578.07	1,592.03	1,614.02	1,627.98	1,649.97
TECHM	Tech Mahindra Limited	739.82	745.33	754.67	760.18	769.52	775.03	784.37
HDFCBANK	HDFC Bank Limited	1,249.52	1,256.83	1,264.87	1,272.18	1,280.22	1,287.53	1,295.57
ONGC	Oil & Natural Gas Corporation Limited	125.30	127.90	129.35	131.95	133.40	136.00	137.45
HINDUNILVR	Hindustan Unilever Limited	1,986.17	2,004.13	2,031.02	2,048.98	2,075.87	2,093.83	2,120.72
LT	Larsen & Toubro Limited	1,356.10	1,363.60	1,374.00	1,381.50	1,391.90	1,399.40	1,409.80
AXISBANK	Axis Bank Limited	710.93	720.47	737.73	747.27	764.53	774.07	791.33
HDFC	Housing Development Finance Corporation Limited	2,179.00	2,203.20	2,248.60	2,272.80	2,318.20	2,342.40	2,387.80
NTPC	NTPC Limited	116.03	116.57	117.33	117.87	118.63	119.17	119.93
HCLTECH	HCL Technologies Limited	1,091.95	1,099.00	1,112.00	1,119.05	1,132.05	1,139.10	1,152.10
INDUSINDBK	Indusind Bank Limited	1,408.18	1,427.17	1,461.18	1,480.17	1,514.18	1,533.17	1,567.18
RELIANCE	Reliance Industries Limited	1,539.93	1,545.47	1,553.73	1,559.27	1,567.53	1,573.07	1,581.33
BAJAJ-AUTO	Bajaj Auto Limited	3,034.53	3,069.87	3,135.63	3,170.97	3,236.73	3,272.07	3,337.83
BAJFINANCE	Bajaj Finance Limited	3,998.90	4,030.60	4,085.75	4,117.45	4,172.60	4,204.30	4,259.45
ZEEL	Zee Entertainment Enterprises Limited	316.22	327.13	333.07	343.98	349.92	360.83	366.77
CIPLA	Cipla Limited	468.20	472.05	477.65	481.50	487.10	490.95	496.55
BAJAJFINSV	Bajaj Finserv Limited	8,858.67	8,936.93	9,063.47	9,141.73	9,268.27	9,346.53	9,473.07
SBIN	State Bank of India	321.25	324.80	330.40	333.95	339.55	343.10	348.70
ADANIAPORTS	ADANI Ports Limited	363.53	367.52	371.23	375.22	378.93	382.92	386.63
COALINDIA	Coal India Limited	195.38	196.92	198.58	200.12	201.78	203.32	204.98
GRASIM	Grasim Industries Limited	768.77	780.48	801.47	813.18	834.17	845.88	866.87
BHARTIARTL	Bharti Airtel Limited	397.95	409.65	432.25	443.95	466.55	478.25	500.85
POWERGRID	Power Grid Corporation of India Limited	195.17	196.48	197.77	199.08	200.37	201.68	202.97
MARUTI	Maruti Suzuki India Limited	6,874.50	6,957.40	7,097.70	7,180.60	7,320.90	7,403.80	7,544.10
TATAMOTORS	Tata Motors Limited	155.03	157.47	161.73	164.17	168.43	170.87	175.13
BPCL	Bharat Petroleum Corporation Limited	490.60	496.95	502.10	508.45	513.60	519.95	525.10
GAIL	GAIL (India) Limited	119.83	120.67	121.33	122.17	122.83	123.67	124.33
HEROMOTOCO	Hero MotoCorp Limited	2,364.77	2,396.23	2,436.07	2,467.53	2,507.37	2,538.83	2,578.67
HINDALCO	Hindalco Industries Limited	182.22	186.28	192.52	196.58	202.82	206.88	213.12
M&M	Mahindra & Mahindra Limited	538.48	542.37	545.08	548.97	551.68	555.57	558.28
VEDL	Vedanta Limited	138.10	140.10	142.85	144.85	147.60	149.60	152.35
TATASTEEL	Tata Steel Limited	391.00	397.00	409.00	415.00	427.00	433.00	445.00
JSWSTEEL	JSW Steel Limited	245.83	249.07	254.53	257.77	263.23	266.47	271.93
EICHERMOT	Eicher Motors Limited	22,260.00	22,510.00	22,916.00	23,166.00	23,572.00	23,822.00	24,228.00
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